



**ALLIED MEDICAL DENTAL PROFESSIONAL SUPPLEMENTAL APPLICATION**  
**Submit with Allied Medical General Application**

Every statement **MUST** be completed. Write "NONE" if that applies. PLEASE TYPE OR PRINT.

**SECTION I: GENERAL INFORMATION** (To be completed by all applicants) Agent \_\_\_\_\_

1. Full Name \_\_\_\_\_ Male Female Date of Birth \_\_\_\_\_  
 Last First M.I.
2. Home Address \_\_\_\_\_ City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_
3. Mailing Address \_\_\_\_\_ City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_  
 (If different from home address)
4. Home Telephone (\_\_\_\_) \_\_\_\_\_ Professional Degree \_\_\_\_\_ Lic# \_\_\_\_\_ State \_\_\_\_\_
5. I practice as:
  - Solo Practitioner - UNINCORPORATED Revenue \$ \_\_\_\_\_
  - EMPLOYEE or INDEPENDENT CONTRACTOR (List name of each employer) \_\_\_\_\_
  - PARTNERSHIP (List name of partners) \* \_\_\_\_\_
  - PROF. CORP. or PROF. ASSN. (List name of corp. & principals) \* \_\_\_\_\_

**\* All members of a partnership as well as all shareholders of a professional corporation who practice dentistry must be covered under**

6. Character of Practice: General Endodontics Oral & Maxillofacial Surgery Oral Pathology Orthodontics  
 Pedodontics Periodontics Prosthodontics Other \_\_\_\_\_

**SECTION II: COVERAGE REQUEST**

1. Plan of Insurance Desired: Occurrence Claims Made Bridge
2. Requested Limits of Liability: \$100,000/\$300,000 \$200,000/\$600,000  
 \$500,000/\$1,500,000 \$1,000,000/\$3,000,000
3. Requested Effective Date: \_\_\_\_/\_\_\_\_/\_\_\_\_
4. \*Requested Retroactive Date: \_\_\_\_/\_\_\_\_/\_\_\_\_  
 \*To be completed by all applicants who are leaving an existing claims made program. Refer to the declarations page of your policy to determine the retroactive date.  
**Attach a copy of the current declarations page showing the retroactive date.**
5. List Your Professional Liability Insurance carrier for each of the **last five (5) years**. If none, state NONE.

Inception Date	Expiration Date	Name of Insurance Company	Policy Number	Premium	Limits of Liability

**SECTION III: PRIOR EXPERIENCE**

- Yes** No 1. Has there ever been a claim or suit, settled or pending, made against you for malpractice and/or peer review?  
**If "Yes," a Supplemental Claim Information Form must be completed for each incident, claim, or suit.**
- Yes** No 2. Do you have reason to believe that your past treatment of, or failure to treat a patient may result in a claim or suit against you or any dentist associated in practice with you?  
**If "Yes," a Supplemental Claim Information Form must be completed for each incident, claim, or suit.**
- Yes** No 3. Has any claim or suit ever been brought against any dentist associated in practice with you as a result of alleged malpractice, error or mistake?  
**If "Yes," a Supplemental Claim Information Form must be completed for each incident, claim, or suit.**
- Yes** No 4. Have you ever appeared before the state licensing agency for professional misconduct?  
**If "Yes," please provide a copy of the board's findings.**
- Yes** No 5. Has any disciplinary action been taken by **or** a complaint lodged with, a government agency, hospital, or professional association against you or any of the past or present principals, partners or officers, or any dentist associated with you ?  
**If "Yes," please provide a copy of the complaint and the final order and/or stipulation:**
- Yes** No 6. Have you ever been refused board certification?  
**If "Yes," please give details:** \_\_\_\_\_
- Yes** No 7. Has any insurance company ever declined, failed to renew, or cancelled a Professional Liability Policy for you?  
**If "Yes," please list company, date, and reason:** \_\_\_\_\_
- 8. How many suits for collection of fees have been filed by you during the past two years? \_\_\_\_\_

**SECTION IV: PROFILE OF PRACTICE**

1. How many locations do you practice at? \_\_\_\_\_ Complete the following for each location. **(Space is provided for two (2) locations. If you are involved in more than two (2) locations, please copy as needed.)**

a. Name of Facility _____			
b. Street Address _____	City _____	State _____	Zip _____
c. County _____		Phone (____) _____	Fax (____) _____
d. What is your professional relationship with this facility? <b>(Check all that apply)</b> Owner Employee Independent Contractor Manager Supervisor Director Other (please explain) _____			
e. Time spent at this location: Days per week _____		Hours per week _____	
f. How many dentists, <b>(excluding yourself)</b> , are engaged in practice at this location? _____			
g. For each of these dentists provide their specialty and hours per week spent practicing at this location:			
Specialty	Hours per week	Specialty	Hours per week
_____	_____	_____	_____
_____	_____	_____	_____
h. Except as to referrals to specialists, are you solely responsible for the treatment and follow-up care for your patients? Yes <b>No. If "No," please explain:</b> _____			
_____			
a. Name of Facility _____			
b. Street Address _____	City _____	State _____	Zip _____
c. County _____		Phone (____) _____	Fax (____) _____

d. What is your professional relationship with this facility? **(Check all that apply)**

Owner Employee Independent Contractor Manager Supervisor Director

Other (please explain) \_\_\_\_\_

e. Time spent at this location: Days per week \_\_\_\_\_ Hours per week \_\_\_\_\_

f. How many dentists, **(excluding yourself)**, are engaged in practice at this location? \_\_\_\_\_

g. For each of these dentists provide their specialty and hours per week spent practicing at this location:

Specialty	Hours per week	Specialty	Hours per week
_____	_____	_____	_____
_____	_____	_____	_____

h. Except as to referrals to specialists, are you solely responsible for the treatment and follow-up care for your patients?  
Yes **No. If "No," please explain:** \_\_\_\_\_

2. Dental School Attended \_\_\_\_\_ Year Graduated \_\_\_\_\_ Year Licensed \_\_\_\_\_

**Yes** No 3. Do you employ any dentists as employees or independent contractors?  
**If "Yes," how many?** \_\_\_\_\_

Yes No a. Are any of these employees or independent contractors oral and maxillofacial surgeons?

Yes No b. Do any of these employees or independent contractors treat patients with general anesthetics, intravenous or intramuscular sedatives?

**Yes** No 4. Do you rent space to, or otherwise share office space with any dentists who are oral and maxillofacial surgeons, or treat patients with general anesthetics, intravenous or intramuscular sedatives?  
**If "Yes," please explain:** \_\_\_\_\_

Yes **No** 5. Do you take a written health history on every patient in your practice? **ATTACH A COPY OF THE HEALTH HISTORY FORM USED IN YOUR PRACTICE.**  
**If "No," please explain:** \_\_\_\_\_

**Yes** No 6. Do you surgically insert fixtures or other types of implants?  
**If "Yes," please complete items a-c below:**  
a. How many cases per year? \_\_\_\_\_

**Yes** No b. Have you completed a post-doctoral residency program in a hospital or dental school?  
**If "Yes," indicate:**  
Type \_\_\_\_\_ Duration \_\_\_\_\_  
Year Completed \_\_\_\_\_ Hospital or Dental School \_\_\_\_\_

**Yes** No c. Have you completed any surgical training program in the use of implants and fixtures?  
**If "Yes," indicate:**  
Year Completed \_\_\_\_\_ Sponsoring Agency \_\_\_\_\_  
Duration of Training \_\_\_\_\_

**Yes** No 7. Do you accept **REFERRALS FROM OTHER DENTISTS** for the treatment of patients exhibiting Temporomandibular Joint Dysfunction (TMD)?  
**If "Yes," please explain:** \_\_\_\_\_

**Yes** No 8. Are you licensed or operating as a professional other than a dentist?  
**If "Yes," please describe:** \_\_\_\_\_

- Yes** No 9. Are you on staff, or affiliated in any way with a hospital or clinic?  
**If "Yes," complete the following:**  
 Institution \_\_\_\_\_  
 Days per Week \_\_\_\_  
 Address \_\_\_\_\_ City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_  
 Nature of Duties \_\_\_\_\_
- Yes** No 10. Have you ever experienced, or are you currently experiencing alcoholism, narcotic addiction, or mental illness?  
**If "Yes," please give details:** \_\_\_\_\_
- Yes** No 11. During the past 5 years have you been under the care of a physician?  
**If "Yes," describe why treatment was sought, current status and date of last visit:** \_\_\_\_\_
- Yes** 12. Have you ever practiced in any state(s) other than listed in Section I, No. 4?  
**If "Yes," list states:** \_\_\_\_\_
- Yes No 13. Are you an Oral and Maxillofacial Surgeon?
- Yes No 14. Do you treat patients who are rendered unconscious **BY YOU OR OTHERS**, through the administering of anesthetics or analgesics **IN A HOSPITAL OR OFFICE**?
- Yes No 15. Do you provide treatment to any patient who has been sedated with the use of any I.V. or I.M. sedatives?
- Yes No 16. Do you provide treatment to any patient who has been sedated with the use of general anesthetics?
- Yes** No 17. Do you provide treatment to any patient who has been sedated with nitrous oxide and oxygen?  
**Yes** No **If "Yes," does your equipment have FAIL-SAFE DEVICES?**
- Yes** No 18. Do you use any pre-treatment medication (other than local anesthetics)?  
**If "Yes," describe and indicate drugs used and method of administering:** \_\_\_\_\_
- Yes** No 19. Do you use Sargenti Paste in performing endodontic procedures?  
**If "Yes," indicate the number of cases per year:** \_\_\_\_\_

**SECTION V: Dental School Faculty - Premium Credit**

Faculty of duly accredited dental schools are afforded premium credits. If you are a faculty member of such an institution complete this section. **PLEASE SUBMIT A COPY OF YOUR CURRENT LETTER OF APPOINTMENT.**

Name of Dental School \_\_\_\_\_ Telephone No. (\_\_\_\_) \_\_\_\_\_

On faculty since \_\_\_\_\_ Position/Department \_\_\_\_\_

Days of the Week:    Monday    Tuesday    Wednesday    Thursday    Friday    Saturday

Hours per Day:    \_\_\_\_\_    \_\_\_\_\_    \_\_\_\_\_    \_\_\_\_\_    \_\_\_\_\_    \_\_\_\_\_

**SECTION VI: REPRESENTATION AND ACKNOWLEDGEMENT** (To be completed by all applicants)

\* Any person who knowingly and with intent to defraud any insurance company or other person files an application for insurance or statement of claim containing any materially false information, or conceals for the purpose of misleading, information concerning any fact material thereto, may be committing a fraudulent insurance act, and may be subject to a civil penalty or fine.

\* not applicable in all states

**Representation: I represent that the information contained herein is true and that it shall be the basis of the policy of Insurance and deemed incorporated therein, should the company/underwriter evidence its acceptance of this application by issuance of a policy. I further represent that I have not withheld any information which is reasonably likely to influence the judgement of the company/underwriter considering this application (i.e. prior claims, prior difficulties with authorities, prior cancellations or refusals to renew by insurance companies, prior lapses of coverage, etc.). If I have withheld any such information, I understand that my coverage may be voided. I further understand that my failure to disclose any information in my possession regarding possible incidents which may lead to claims will relieve the insurance company of any obligation under Prior Acts coverage.**

**I hereby authorize the insurance company, its agents and representatives to secure claims information from my current and previous insurance carriers.**

**CLAIMS-MADE APPLICANTS ONLY: I have requested my policy be written on a "Claims-Made" form and acknowledge that this policy will only respond to claims which are reported during the term of this policy. I also acknowledge that my "Claims-Made" policy will not provide insurance coverage for claims which occurred prior to the Prior Acts date of my policy.**

**I understand that should my "Claims-Made" policy with this insurance carrier ever be cancelled or non renewed, or I decide to terminate it for any other reason, and I desire to provide insurance protection for any claims which may have occurred during the term of the "Claims-Made" policy but were not reported to the insurance company before the date of the policy termination, I will be required to purchase additional insurance coverage.**

**SIGNING THIS FORM DOES NOT BIND THE COMPANY OR THE UNDERWRITING MANAGER TO COMPLETE THE INSURANCE. NO INSURANCE SHALL BE GRANTED UNLESS ALL QUESTIONS ARE ANSWERED AND THE APPLICATION IS SIGNED AND DATED.**

Signature \_\_\_\_\_ Date Signed \_\_\_\_\_

Agent Signature \_\_\_\_\_ Date Signed \_\_\_\_\_

Agent's License # \_\_\_\_\_